



Thank you for supporting us! Your donation allows us to go further.

## DONATION FORM FOR PUBLICLY TRADED SECURITIES

Équiterre accepts shares of public corporations, bonds issued by public corporations or government authorities, and mutual funds.

### Please note:

- Your tax receipt will be issued in the days following the transfer of the securities. The amount of the receipt will be calculated according to the market value of the securities (shares or bonds) based on the resale value on the day of collection by Équiterre;
- In keeping with our primary mission, Équiterre does not accept securities from companies whose main activity is the extraction or combustion of oil, coal or uranium, or the production of pesticides;
- If you send us your information, our team will be happy to verify everything with your broker or institution.

### Donor's personal information

Mr.  Ms.  Mx  First name: \_\_\_\_\_ Last name: \_\_\_\_\_

Date of birth (DD/MM) : \_\_\_\_\_

Address: \_\_\_\_\_ Apt: \_\_\_\_\_

Postal code: \_\_\_\_\_ City: \_\_\_\_\_

Phone number: \_\_\_\_\_ Work phone number: \_\_\_\_\_ #

Email: \_\_\_\_\_

### Donation information

Name of security: \_\_\_\_\_ Value of share: \_\_\_\_\_

Number of shares transferred: \_\_\_\_\_ Desired transfer date: \_\_\_\_\_



## Option 1 - Send to donor's broker

### Équiterre broker information

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Company receiving shares: ÉQUITERRE CUID number: VMDM

Account no: 7FCFFA6

Name of broker: LEBLANC MARTINEAU ST-HILAIRE (VALEURS MOBILIÈRES DESJARDINS)

Telephone no: 514 985-7568 Email: nicolas.demeulenaere@desjardins.com

## Option 2 - Send to Équiterre's broker

### Donor's broker information

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Name of broker: \_\_\_\_\_

Account number: \_\_\_\_\_

Name of brokerage firm: \_\_\_\_\_

Address of brokerage firm: \_\_\_\_\_

Postal code: \_\_\_\_\_

City: \_\_\_\_\_

### Declaration of donation and signature of donor

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I, \_\_\_\_\_,  
FIRST AND LAST NAME OF DONOR (IN UPPERCASE)

hereby declare that the above-mentioned property belongs to me and that I may dispose of it at will, and that I give said property to Équiterre, a charitable organization, registered under registration number 89405 7132 RR0001, whose address is 50, Sainte-Catherine West Street, office 340, Montréal (Québec) H2X 3V4.

Signed on: \_\_\_\_\_ at \_\_\_\_\_

By providing personal information to Équiterre or its authorized representatives, you consent to Équiterre's collection, use and disclosure of such information in accordance with applicable law, including for the purposes and in the manner necessary to carry out its mission and philanthropic activities.

\_\_\_\_\_  
Signature of donor

#### Notes:

*It is advisable to include instructions in the case of a mandate of protection, to ensure that your wishes are respected and that payments of immediate or deferred donations continue in the event of incapacity. Équiterre does not provide financial or legal advice. We recommend that you consult a professional who is familiar with your personal and family situation, such as a financial advisor, notary or accountant, in order to choose the type of gift that is best suited to you.*