Équiterre

Thank you for including Équiterre in your legacy plans! Your choice to make a donation is a concrete gesture for the future of the planet, and for future generations.

DEFERRED GIFT INTENTION FORM (BEQUEST, LIFE INSURANCE POLICY)

The way you share your gift with Équiterre is up to you. By declaring your wishes to Équiterre, you will become part of our "Heritage" collective and benefit from its advantages and recognition. A detailed form is available for you to discuss with your notary or financial advisor. To obtain one, please contact us at donplanifie@equiterre.org .

Donor's personal information

Mr. ☐ Ms. ☐ Mx ☐ First name: _____ Last name: _____

Date of birth (DD/MM) : _____

Address: _____ Apt: _____

Postal code: _____ City: _____

Phone number: _____ Email: _____

Spouse/life partner information

First name: _____ Last name: _____

Phone number: _____ Email: _____

Gift declaration

- ☐ Specific bequest (a specified amount or percentage, real estate, or in kind)
- ☐ Residuary bequest (all or a percentage of what remains after debts and specific bequests)
- ☐ Universal bequest (all assets, which can be divided among beneficiaries)
- ☐ Beneficiary of a life insurance policy
- ☐ Owner-beneficiary of a life insurance policy

Signature of donor

Signed on: _____ at _____

Équiterre c/o Fundraising - donplanifie@equiterre.org
50, Sainte-Catherine Ouest Street, Office 340 Montréal (Québec), H2X 3V4
Registration number: 89405 7132 RR0001

_____
Signature of donor

By providing personal information to Équiterre or its authorized representatives, you consent to Équiterre's collection, use and disclosure of such information in accordance with applicable law, including for the purposes and in the manner necessary to carry out its mission and philanthropic activities.

In the case of a mandate of protection, it is advisable to include instructions to ensure that your wishes are respected and that payments of immediate or future donations can continue in the event of incapacity.
Équiterre does not provide financial or legal advice. We recommend that you consult a professional who is familiar with your personal and family situation, such as a financial advisor, notary or accountant, to find the type of gift that best suits you.